

Registered on « 10 » September 2013
State registration number

1 - 01 - 00073 - A - 003D

*by the Service of the Bank of Russia
on financial markets*

(registration authority is specified)

(authorized person signature)

(registration authority seal)

DECISION ON ADDITIONAL ISSUE OF SECURITIES

Lenenergo, Open Joint Stock Company of the Power Industry and Electrification

*Ordinary registered non-documentary shares at par value of one (1) ruble each
in the amount of nine hundred twenty six million eight hundred seventy six thousand three
hundred four (926,876,304) pieces placed by public offering*

Approved by the decision of the Board of Directors of JSC Lenenergo of July 17, 2013, Minutes # 1 of July 18, 2013

on the basis of the decision on increase in the authorized capital of JSC Lenenergo by placement of additional shares made by the Annual general meeting of shareholders of JSC Lenenergo on June 20, 2013, Minutes # 1/2013 of June 21, 2013.

Location of the issuer: **196247, St. Petersburg, Constitution Square, 1.**

Telephones with indication of a long-distance code: **+7 (812) 494-39-06, +7 (812) 595-31-76.**

Director General of JSC Lenenergo

_____ A.V. Sorochinskiy

August 26, 2013

_____ seal

1. Class, category (type) of securities: *registered shares.*

Category of shares: *ordinary.*

Securities are non-convertible.

2. Form of securities: *non-documentary.*

3. Instruction on the obligatory centralized custody

Obligatory centralized custody is not provided.

4. Par value of each security of the additional issue

One (1) ruble.

5. Number of securities of the additional issue:

Nine hundred twenty six million eight hundred seventy six thousand three hundred four (926,876,304) pieces.

6. Total amount of securities of this issue placed earlier:

One billion one hundred thirty five million sixty one thousand three hundred thirteen and eight hundredths (1,135,061,313 and 8/100) pieces.

7. Rights of the owner of each security of the additional issue:

7.1. For ordinary shares exact provisions of the charter of a joint-stock company about the rights provided to shareholders by ordinary shares are specified: about the right to receive declared dividends, about the right to participate in the general shareholder meeting with a vote on all issues of its competence, about the right to receive a part of property of a joint-stock company in case of its liquidation.

According to item 6.2 of the Charter of JSC Lenenergo (further –Company, issuer):

“6.2. Each ordinary registered share of the Company provides to the shareholder - its owner identical volume of rights.

Shareholders - owners of ordinary registered shares of the Company are entitled:

1) to participate personally or through representatives in the General meeting of shareholders of the Company with a vote on all issues of its competence;

2) to make offers in the agenda of the General meeting of shareholders of the Company in an order stipulated by the legislation of the Russian Federation and the present Charter;

3) to receive information on activity of the Company and to get acquainted with Company documents according to the Federal law “About joint stock companies”, other regulatory legal acts and the present Charter;

4) to receive dividends declared by the Company;

5) to primary acquisition of additional shares placed by a subscription and issue-grade securities converted into shares, in the quantity proportional to the number of ordinary shares belonging to them, in the cases stipulated by the legislation of the Russian Federation;

6) in case of liquidation of the Company to receive a part of its property;

7) to carry out other rights stipulated by the legislation of the Russian Federation and the present Charter.”

The Charter does not provide any limitation of the maximum number of votes held by a single

shareholder.

7.2. Not specified for this type of securities.

7.3. Not specified for this type of securities.

7.4. Not specified for this type of securities.

7.5. Not specified for this type of securities.

8. Conditions and order of placement of securities of additional release:

8.1 Method of placement of securities: *public offering.*

8.2 Term of placement of securities:

Order of definition of a start date of placement: *start date of placement of securities is defined by the issuer after state registration of additional issue of securities. Thus, the start date of placement of securities cannot come before the date from which the issuer provides access to the Prospectus of securities.*

Order of definition of an expiry date of placement: *an expiry date of placement of securities is the date of placement of the last share of additional issue, but no later than the day in which expires one (1) year from the date of state registration of additional issue of securities (further – Expiry date of placement of securities)*

Term of placement of securities is defined by the instruction on dates of disclosure of any information on the issue of securities.

Order of disclosure of such information:

Notification message on the start date of placement of securities is published by the issuer in the following terms: in the Interfax news agency news line – no later than in five (5) days prior to the start date of placement of securities, on webpages of the issuer on the Internet (<http://www.e-disclosure.ru/portal/company.aspx?id=65> and <http://www.lenenergo.ru/>) – no later than in four (4) days prior to the start date of placement of securities.

Start date of placement of securities cannot come before the date from which the issuer provides access to the Prospectus of securities.

The issuer publishes the text of the registered Prospectus of securities on webpages of the issuer on the Internet (<http://www.e-disclosure.ru/portal/company.aspx?id=65> and <http://www.lenenergo.ru/>) within two (2) days from the date of publication of information about state registration of additional issue of securities of the issuer on the registration authority webpage on the Internet or receiving by the issuer of a written notification from the registration authority about state registration of additional issue of securities by mail, fax, e-mail, or delivery by hand depending on what of the specified dates comes earlier.

The text of the registered Prospectus of securities will be available on the Internet from the expiry date, established by the Regulations on information disclosure by issuers of issue-grade securities, approved by Order of the Federal Service for Financial Markets of 04.10.2011 # 11-46/pz-n for its publication on the Internet, and if it is published on the Internet after the expiration of such term – from the date of its publication on the Internet, and before the expiration not less than 5 years from the date of publication on the Internet of the text of the registered report on results of additional issue of securities.

The issuer is obliged to provide access to any interested person to the information contained in the registered Prospectus of securities by placement of its copy at: 196247, St. Petersburg, Constitution Square, 1.

The issuer is obliged to provide a copy of the registered Prospectus of securities to owners of securities of the issuer and other interested persons upon their requirement for a payment which is not exceeding expenses on manufacturing such copy within seven (7) days from the date of receipt (submission) of the corresponding requirement.

8.3 Order of placement of securities

Order and terms of civil-law contracts (order and terms of submission and satisfaction of demands) during placement of securities:

Placement of shares is carried out on the basis of civil-law contracts directed on acquisition of securities (further – Contract on acquisition of shares).

Offering of additional shares to the persons having a pre-emptive right of their acquisition is carried out in the order provided by item 8.5 of the present decision on additional issue of securities (further – Decision on additional issue of securities). Before termination of the pre-emptive right to acquire placed securities established by item 8.5 of the Decisions on additional issue of securities, placement of securities other than by the specified pre-emptive right is not allowed.

If during the term of the pre-emptive right to acquire placed shares not all shareholders of the issuer exercise their pre-emptive right to acquire placed shares, or use this right in full, remaining unsold shares are distributed to the general public through public offering. Placement of additional shares to the general public through public offering is held starting from the first working day following the day, in which the issuer in the order specified in items 8.5, 11 of the present Decision on additional issue of securities disclosed information on results of exercising the pre-emptive right to acquire shares.

Placement of additional shares to the general public through public offering is held by conclusion of Contracts on acquisition of shares in the order specified below in the present item.

For conclusion of Contracts on acquisition of shares the issuer publishes in the Interfax news agency news line, and on webpages of the issuer on the Internet (<http://www.e-disclosure.ru/portal/company.aspx?id=65> and <http://www.lenenergo.ru/>) an invitation addressed to the general public to make proposals (offers) on acquisition of additional shares (further – Invitation to make offers). The Invitation to make offers is published by the issuer in the first working day following the day, in which the issuer in the order specified in items 8.5, 11 of the Decision on additional issue of securities disclosed information on results of exercising the pre-emptive right to acquire shares.

Term during which proposals (offers) on acquisition of placed securities can be submitted: *proposals (offers) on acquisition of additional shares (further – Offers) can be submitted to the issuer within thirty (30) calendar days from the moment of performance by the issuer of last of the specified actions: publication by the issuer of the Invitation to make offers in a news line of Interfax news agency, publication by the issuer of the Invitation to make offers on webpages of the issuer on the Internet (<http://www.e-disclosure.ru/portal/company.aspx?id=65> and <http://www.lenenergo.ru/>).*

Offers are submitted by potential purchasers (further – Purchasers) at location of the issuer (196247, St. Petersburg, Constitution Square, 1) daily in the working days from 9.00 a.m. to 5.00 p.m. (MSK) personally or through the authorized representative with properly issued power of attorney. The Offer can be also directed by mail to the postal address of the issuer (196247, St. Petersburg, Constitution Square, 1).

The Offer should contain the following data:

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- **heading: “Offer on acquisition of additional ordinary registered non-documentary shares of Lenenergo, Open Joint Stock Company of the Power Industry and Electrification”;**
 - **state registration number and state registration date of the present additional issue of securities;**
 - **full company name of the Purchaser (for legal entities); surname, name and patronymic of the Purchaser (for individuals);**
 - **taxpayer identification number of the Purchaser (if available);**
 - **location (for legal entities), place of residence (for individuals) of the Purchaser;**
 - **for individuals – passport data (date, year and place of birth; series, number and date of issue of the passport (other document proving the identity); issuing body; period of validity of the passport (other document proving the identity) if applicable);**
 - **for legal entities – data on state registration of the legal entity and introduction into the Uniform state register of legal entities (principal state registration number and/or other registration number if applicable, date, registering body, number of the corresponding certificate);**
 - **consent of the Purchaser to acquire placed shares in the quantity defined in the Offer at an offering price specified in item 8.4 of the Decision on additional issue of securities (six (6) rubles six (6) kopeks per one ordinary additional share);**
 - **number of acquired additional ordinary shares which can be expressed by one of the following ways:**
 - **exact number of shares in numerical expression which the Purchaser undertakes to acquire;**
 - **minimum quantity of shares which the Purchaser undertakes to acquire. Indication of the minimum quantity of shares means the proposal of the Purchaser to acquire any number of additional shares in the amount not more than the specified minimum quantity;**
 - **maximum quantity of shares which the Purchaser undertakes to acquire. Indication of the maximum quantity of shares means the proposal of the Purchaser to acquire any number of additional shares in the amount not more than the specified maximum quantity;**
 - **minimum and maximum quantity of shares which the Purchaser undertakes to acquire. Indication of minimum and maximum quantity of shares means the proposal of the Purchaser to acquire any number of additional shares in the amount not less than the specified minimum quantity and not more than the specified maximum quantity;**
 - **form of payment of additional shares: cash, or non-cash assets (property), or cash and non-cash assets (property) simultaneously;**
 - **in case of payment of shares by non-cash assets - description (list and characteristic) of the property transferred in payment of additional shares with indication of the data allowing to identify such property, namely:**
 - **in case of payment of placed securities by shares of joint stock companies which are carrying out their primary economic activity in the sphere of distribution of electric power in the city of St. Petersburg and the Leningrad Region (further – Joint stock company) should be specified: full company name, location and PSRN of a Joint stock company; category (type), state registration number of shares of a Joint stock company intended for inclusion in payment for placed securities; quantity and par value of shares of a Joint stock company intended for inclusion in payment for placed securities with indication of a stake of the specified shares in percentage of all ordinary/preferred shares and the authorized capital of a Joint stock company. Thus, the extract can be attached to the Offer from the register of owners of securities of a Joint stock company on personal account of the Purchaser (custody account of the Purchaser at the nominal holder), confirming the property right of the Purchaser to shares of a Joint stock company.**
 - **in case of payment of placed securities by real estate the name of object of property is specified. An extract from the Uniform state register of rights to real estate and transactions with it about rights to the object of property, formed at a date not more than 30 days before the date of the Offer should be attached to the Offer;**
 - **in case of payment of placed securities by non-cash assets – on each object of property (movable, immovable) its expected monetary assessment according to the Purchaser on which the Purchaser**
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undertakes to bring non-cash assets in payment of placed securities is specified in case the size of monetary assessment of the property, defined by the issuer's Board of Directors, corresponds to the size of monetary assessment of such property specified by the Purchaser in the Offer. The size of property monetary assessment is specified in numerical expression in rubles of the Russian Federation by one of the following ways:

- *exact monetary assessment on which the Purchaser undertakes to bring property in payment of placed securities;*
 - *minimum monetary assessment on which the Purchaser undertakes to bring property in payment of securities. Indication of minimum monetary assessment of property means the proposal of the Purchaser to bring property in payment of securities by monetary assessment which is not less than the size specified by the Purchaser;*
 - *maximum monetary assessment on which the Purchaser undertakes to bring property in payment of securities. Indication of maximum monetary assessment of property means the proposal of the Purchaser to bring property in payment of securities by monetary assessment which is not more than the size specified by the Purchaser;*
 - *minimum and maximum monetary assessment on which the Purchaser undertakes to bring property in payment of securities. Indication of minimum and maximum monetary assessment of property means the proposal of the Purchaser to bring property in payment of securities by any monetary assessment which is not less than the minimum size and not more than the maximum size specified by the Purchaser;*
- *in case of payment of placed securities by non-cash assets the Offer should contain a statement of the Purchaser that the Purchaser assumes obligation (or that the Purchaser does not assume obligation) to pay securities by cash in case monetary assessment of property, defined by the issuer's Board of Directors, does not correspond to the size of monetary assessment of property specified by the Purchaser in the Offer;*
- *personal account of the Purchaser in the register of owners of registered securities of the issuer;*
- *If the Purchaser is a client of the nominal holder and the shares should be enlisted in the register of owners of registered securities of the issuer into the account of the nominal holder, in the Offer data of personal account of the nominal holder in the register of owners of securities of the issuer are specified: full company name of depository (further – Depository of the first level. The Depository of the first level in the Decision on additional issue of securities and the Prospectus of securities is also understood as central depository which is carrying out its activity pursuant to requirements of the Federal law of 07.12.2011 # 414-FZ “About the central depository”), data on state registration (PSRN, authority which has carried out the state registration, date of state registration and record introduction about depository in USRLE), personal account of the nominal holder in the register of owners of nominal securities of the issuer, custody account of the Purchaser (concerning placed securities), number and date of the depository contract signed between the depository and the Purchaser. If maintaining the custody account of the Purchaser (concerning placed securities) is carried out by a nominal holder, in turn, being a depositor of other nominal holder (further – Depository of the second level), in the Offer on each of the specified Depositories are specified:*

full company name;

data on state registration (PSRN, authority which has carried out the state registration, date of state registration and record introduction about depository in USRLE) of Depository of the first level;

personal account of the Depository of the first level in the register of owners of nominal securities of the issuer;

custody account of the Purchaser;

number and date of the depository contract signed between the Depository of the second level and the Purchaser (concerning placed securities);

number and date of the interdepository contract signed between Depositories.

This information is specified on all nominal holders, starting from the nominal holder where the Purchaser opened a custody account (concerning placed securities), and ending with the nominal holder having personal account in the register of owners of nominal securities of the issuer;

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- *bank details of the Purchaser on which the issuer can make refund;*
 - *method of answer direction about results of consideration of the Offer (delivery to the Purchaser personally or through its authorized representative, or direction to the postal address, e-mail, or fax) with indication of contact information;*
 - *signing date of the Offer.*

The Offer should be signed by the Purchaser (by the person authorized by it, with attachment of the original or the copy certified notarially of properly issued power of attorney or other document confirming powers of the representative) and, for legal entities – to contain an impress of a seal.

The issuer can determine a recommended form of the Offer and to publish it on webpages on the Internet (<http://www.e-disclosure.ru/portal/company.aspx?id=65> and <http://www.lenenergo.ru/>) simultaneously with the Invitation to make offers.

The Offer should be attached by:

- *for legal entities – notarially certified copies of constituent documents and documents confirming powers of the person entitled to operate on behalf of the legal entity without power of attorney;*
- *at payment by non-cash assets – documents specified above in payment of shares by non-cash assets;*
- *The Offer can be accompanied by granting financial guarantees providing execution of obligation of the person, who has submitted the Offer, on payment of shares in case this Offer is accepted by the issuer;*
- *if according to requirements of the legislation of the Russian Federation acquisition by the person which has submitted the Offer, of the number of shares specified in the Offer is carried out from a prior consent of antimonopoly body, the person which has submitted the Offer, is obliged to attach to the Offer a copy of the corresponding consent of antimonopoly body;*
- *if according to legislation requirements acquisition by the person which has submitted the Offer, of the number of shares specified in the Offer is carried out from preliminary approval of a competent governing body of the Purchaser, the person which has submitted the Offer, is obliged to attach to the Offer a copy of the relevant decision on approval of the transaction on acquisition of placed securities.*

The Offers which are not corresponding to the specified requirements are not subject to satisfaction.

Purchasers shall bear responsibility for reliability and completeness of data specified in Offers according to the current legislation.

The issuer shall register the submitted Offers in a special log-book of Offers (further –Log-book) on the day of their receipt with the indication of arrival time up to a minute.

Within five (5) working days after the expiration term for submission of Offers the issuer shall make decision on adoption (acceptance) of Offers of the persons defined by the issuer at its discretion from among persons, directed the Offers corresponding to requirements of item 8.3 of the Decision on additional issue of securities. Decision about acceptance of the Offer is approved by the issuer only under condition of its compliance to requirements established in the Decision on additional issue of securities.

Submitted Offers which at discretion of the issuer are subject to satisfaction, are satisfied by the issuer in full if the number of shares specified in the Offer does not exceed number of the shares which have remained to placement after satisfaction of Offers of other persons. In case number of shares specified in the Offer, exceeds number of shares which have remained to placement after satisfaction of Offers of other persons, the Offer can be satisfied in the number of shares remained to placement at existence in the Offer of a consent of the Purchaser to acquire smaller number of shares than specified in the Offer.

In case of satisfaction of Offers concerning the whole volume of shares, satisfaction of other Offers is not made.

Within three (3) working days from the date of acceptance by the issuer of the decision on the Offer acceptance, the issuer shall direct an answer about acceptance (satisfaction) of the Offer (acceptance) to the Purchaser personally or through its authorized representative, or it shall be sent to the postal address, e-mail or fax, specified in the Offer.

The answer about adoption (acceptance) of the Offer shall contain:

- number of shares concerning which the Offer is satisfied;*
- description of property by which shares are paid (in case of indication by the Purchaser in the Offer of non-cash assets as a method of payment of shares);*
- cost of property by which the shares are paid, defined by the issuer's Board of Directors according to requirements of the Federal law of 26.12.1995 # 208-FZ "About joint stock companies".*

The Contract on acquisition of shares is considered concluded from the moment of receiving acceptance by the Purchaser from the issuer. At discretion of the Purchaser, the Contract on acquisition of shares can be issued in the form of a uniform document signed by such person and the issuer during the term of placement of shares (contract signing is carried out on working days from 10.00 a.m. to 5.00 p.m. (MSK) at: 196247, St. Petersburg, Constitution Square, 1).

The Contract on acquisition of shares, under which acquired shares are paid by real estate, is concluded pursuant to requirements of the legislation of the Russian Federation to transactions with real estate.

Shares should be paid by Purchasers in the terms specified in item 8.6 of the Decision on additional issue of securities.

If within the specified term the obligation on payment of shares is not executed, the issuer is entitled to refuse execution of the counter obligation on transfer of shares to the Purchaser.

In case of partial execution by the Purchaser of its obligation on payment of shares within the specified term, the issuer is entitled to execute the counter obligation on transfer of shares to the Purchaser in the quantity paid by the Purchaser, or completely to refuse execution of the counter obligation on transfer of shares to the Purchaser. In case of consent of the issuer to execute the counter obligation on transfer of shares to the Purchaser in the quantity paid by the Purchaser, the Contract on acquisition of shares with this Purchaser will be considered amended from the moment of transfer to the Purchaser of the number of the shares paid by it.

In cases of complete failure of the issuer from execution of counter obligations on transfer of shares to the Purchaser in the cases specified above:

- a corresponding notification message of the issuer is handed over to the Purchaser personally or through its authorized representative, or is sent to the postal address, e-mail and fax, specified in the Offer, within two (2) working days from the date of acceptance by the issuer of the decision on refusal of execution of the counter obligation. The Contract on acquisition of shares with this Purchaser will be considered terminated from the moment of sending / delivery of such notification message;*
- cash and/or non-cash assets received by the issuer from the Purchaser for execution (partial execution) of obligations on payment of shares, are subject to refund to such Purchaser in a non-cash order on the bank details specified in the Offer (in case of payment by cash), and/or pursuant to the established procedure, specified in item 8.6 of the Decision on additional issue of securities (in case of payment by non-cash assets), within sixty (60) days from the Expiry date of placement of securities.*

Expenses on refund of unduly paid cash and/or non-cash assets shall be born by the person who has transferred excessive cash and/or non-cash assets.

Amending or cancelling the contracts signed at placement of shares, is carried out on the grounds and in the order stipulated by Chapter 29 of the Civil Code of the Russian Federation.

Securities are registered, maintaining the register of owners of which is carried out by the registrar. The person to whom the issuer gives out (directs) a transfer order being the basis for introduction of entry to personal account or custody account of the first owner – the registrar of the issuer:

Full company name: Registrar R.O.S.T., Open Joint Stock Company

Short company name: JSC Registrar R.O.S.T.

Location: Moscow, Stromynka St, 18, building 13

Address for direction of post correspondence to the registrar: 107996, Moscow, Stromynka St, 18, P.O. box 9

Number of license of professional participant of securities market on maintaining a register of owners of nominal securities: 10-000-1-00264

Issue date: 03.12.2002

Period of validity: without restriction of validity period

Issuing authority: Federal Commission on Securities of Russia

The issuer shall send to the registrar a transfer order being the basis for introduction into the register of shareholders of entry to the personal account of the Purchaser, or the nominal holder which depositor is the Purchaser, after complete payment by the Purchaser of the corresponding number of shares and within three (3) working days before the Expiry date of placement of securities.

The issuer shall send to the registrar a transfer order being the basis for introduction into the register of shareholders of entry to the personal account of the person, exercising the pre-emptive right to acquire securities of the issuer, or the nominal holder, which depositor is such person within two (2) working days after the expiry of the pre-emptive right.

Transfer of shares on personal accounts of purchasers of shares in the system of maintaining the register of owners of registered securities of the issuer (custody accounts in the system of depository accounting of the depository - the nominal holder of shares of the issuer) is carried out only after complete payment of securities.

Entries to the personal accounts of purchasers of shares in the system of maintaining the register of owners of registered securities of the issuer / custody accounts in the system of depository accounting of the depository - the nominal holder of shares of the issuer should be brought not later than the Expiry date of placement of securities.

At placement of securities the pre-emptive right of acquisition of securities is provided.

Securities are not placed by means of offering by tendering.

Placement of securities by the issuer with involvement of professional participants of securities market rendering services in placement of securities to the issuer is not carried out.

Placement of shares of the present additional issue is carried out without possibility of their acquisition outside the Russian Federation, including by placement under the foreign right of corresponding foreign securities certifying the rights concerning shares.

Thus nothing limits the pre-emptive right of acquisition of shares, including the bank depository operating as the issuer of foreign securities, certifying the rights concerning shares of the issuer, according to the depository contract of 24.07.2008.

Simultaneously with placement of securities to offer to acquisition, including outside the Russian

Federation by placement of corresponding foreign securities, earlier placed (in circulation) securities of the issuer of the same class, category (type) is not planned.

Pursuant to the Federal law “About procedure of foreign investments into the companies of strategic value for ensuring the country’s defense and safety of the state” the issuer is not a company of strategic value for ensuring the country’s defense and safety of the state.

Conclusion of contracts directed on alienation of securities of the issuer to the first owners during their placement, does not demand preliminary coordination of the specified contracts according to the Federal law “About procedure of foreign investments into the companies of strategic value for ensuring of the country’s defense and safety of the state”.

8.4. Price(s) or procedure for determining the offering price of securities:

Offering price of additional ordinary shares, including to the persons included in the list of persons, having the pre-emptive right of acquisition of placed additional shares:

<i>Offering price</i>	<i>Unit of measure</i>
<i>6.06</i>	<i>RUR</i>

The price is defined on the basis of the average value of the prices of transactions with ordinary shares of JSC Lenenergo, made at JSC MICEX Stock Exchange auction during the period from 18.01.2013 to 19.04.2013.

8.5. Order of the pre-emptive right of acquisition of placed securities.

Date on which the list of the persons having the pre-emptive right of acquisition of placed securities is made: **06.05.2013**

Notification procedure about possibility of implementation of the pre-emptive right of acquisition of placed securities:

Persons included in the list of persons, having the pre-emptive right of acquisition of additional shares, are notified by the issuer on possibility of implementation of such right within fifteen (15) days from the date of state registration of additional issue of securities, but no later than the start date of placement of securities of additional issue. The notification message about possibility of implementation of the pre-emptive right of acquisition of placed shares (further – Notification message) is sent within the specified term by registered mail (or is delivered by hand) to each person having the pre-emptive right of acquisition of placed shares, is published by the issuer in the Izvestiya newspaper (Northwest release), and is disclosed on the website of the issuer on the Internet.

The Notification message should contain information about:

- number of placed shares;*
- offering price of shares (including at implementation of pre-emptive right of acquisition of shares);*
- order of definition of number of shares which each person having the pre-emptive right of their acquisition is entitled to purchase;*
- order in which statements of these persons for acquisition of shares should be submitted to the issuer;*
- term during which these statements should arrive to the issuer (further – Duration of the pre-emptive right).*

Order of the pre-emptive right of acquisition of placed securities: *Shareholders of the issuer according to Article 40 of the Federal law “About joint stock companies” have the pre-emptive right of acquisition of ordinary shares placed though public offering in the quantity proportional to the number of the issuer’s ordinary shares owned by them.*

The person having the pre-emptive right of acquisition of placed additional ordinary shares, is entitled in whole or in part to carry out the pre-emptive right by direction to the issuer of a written statement about acquisition of securities of additional issue (further – Statement) and the document(s) on payment of the number of shares specified in the Statement.

The issuer can approve a recommended application form. In this case the application form is published on webpages of the issuer on the Internet (<http://www.e-disclosure.ru/portal/company.aspx?id=65> and <http://www.lenenergo.ru/>).

During implementation of the pre-emptive right of acquisition of shares civil-law contracts shall be concluded with the persons exercising such right (further – Applicants) in the order specified below.

The Statement should contain the following data:

- heading: “Application for acquisition of shares of Lenenergo, Open Joint Stock Company of the Power Industry and Electrification in the order of exercising the pre-emptive right”;*
- surname, name, patronymic (full company name) of the person having the pre-emptive right of acquisition of additional shares;*
- indication of a residence (location) of the person having the pre-emptive right of acquisition of additional shares;*
- indication of number of additional shares acquired by such person.*

It is recommended to include the following data in the Statement:

- for individuals – indication of passport data (date, year and birthplace; series, number and issue date of the passport (other document proving the identity); issuing body; period of validity of the passport (other documents proving the identity) if applicable);*
- for legal entities – data on state registration of the legal entity and introduction into the Uniform state register of legal entities (principal registration number and/or other registration number if applicable, date, registering authority, number of the corresponding certificate);*
- taxpayer identification number (TIN) of the person having the pre-emptive right of acquisition of additional shares;*
- form of payment of additional shares: cash, or non-cash assets (property), or cash and non-cash assets (property) simultaneously (the list of non-cash assets by which shares can be paid is defined in item 8.6 of the Decision on additional issue of securities);*
- in case of payment of shares by non-cash assets – description (list and characteristic) of the property transferred in payment of additional shares with indication of data, allowing to identify such property, and in case of payment of shares by shares of Joint stock companies are specified:
full company name, location and PSRN of a Joint stock company;
category (type), state registration number of shares of a Joint stock company brought in payment of placed securities;
quantity and par value of shares of a Joint stock company brought in payment of placed securities, with indication of a stake of the specified shares in percentage of all ordinary/preferred shares and the authorized capital of a Joint stock company.*
- in case of payment of placed securities by non-cash assets – on each object of property (movable, immovable) its expected monetary assessment according to the Applicant on which the Applicant brings non-cash assets in payment of placed shares in case monetary assessment of the property, defined by the issuer’s Board of Directors corresponds to the size of monetary assessment of such property specified by the Applicant in the Statement is specified;*
- personal account of the Applicant in the register of owners of registered securities of the issuer;*
- if the Applicant is a client of the nominal holder and shares should be enlisted in the register of owners of registered securities of the issuer into the account of the nominal holder, in the Offer data of personal account of the nominal holder in the register of owners of securities of the issuer are specified: full company name of depositary (further – Depositary of the first level. The Depositary of*

the first level in the Decision on additional issue of securities and the Prospectus of securities is also understood as central depository which is carrying out its activity pursuant to requirements of the Federal law of 07.12.2011 # 414-FZ “About the central depository”), data on state registration (PSRN, authority which has carried out the state registration, date of state registration and record introduction about depository in USRLE), personal account of the nominal holder in the register of owners of nominal securities of the issuer, custody account of the Applicant (concerning placed securities), number and date of the depository contract signed between the depository and the Applicant. If maintaining the custody account of the Applicant (concerning placed securities) is carried out by the nominal holder, in turn, being a depositor of other nominal holder (further – Depository of the second level), in the Offer on each of the specified Depositories are specified:

full company name;

data on state registration (PSRN, authority which has carried out the state registration, date of state registration and record introduction about depository in USRLE) of Depository of the first level;

personal account of Depository of the first level in the register of owners of nominal securities of the issuer;

custody account of the Applicant;

number and date of the depository contract signed between Depository of the second level and the Applicant (concerning placed securities);

number and date of the interdepository contract signed between Depositories.

This information is specified on all nominal holders, starting from the nominal holder where the Applicant opened a custody account (concerning placed securities), and ending with the nominal holder having personal account in the register of owners of nominal securities of the issuer;

– bank details of the Applicant, on which the issuer can make refund;

– contact information of the Applicant (postal address, e-mail and fax with indication of a long-distance code);

– indication of the document enclosed to the Statement confirming payment by the Applicant of placed securities.

The documents confirming payment of acquired shares should be attached to the Statement. Payment of acquired shares should be made by the Applicant in the order established by item 8.6 of the Decision on additional issue of securities.

At absence in the Statement of information on the form of payment of shares it is considered that it provides payment of shares only by cash.

The Statement should be signed by the Applicant (by the authorized person, with the attachment of the original or the copy certified notarially of properly issued power of attorney or other document confirming powers of the representative) and, for legal entities - contain an impress of a seal.

Receipt of Statements is carried out during the Duration of the pre-emptive right at location of the issuer: 196247, St. Petersburg, Constitution Square, 1) daily in the working days from 9.00 a.m. to 5 p.m. (MSK).

The postal address of the issuer for direction of Statements: 196247, St. Petersburg, Constitution Square, 1.

The Statement is registered in a log-book of the arrived Statements with indication of the date and arrival time on each Applicant.

The issuer is entitled to refuse possibility of exercising the pre-emptive right to the person, who has sent the Statement, in the following cases:

– the Statement does not meet the requirements, provided by the legislation of the Russian Federation, item 8.5 of the Decision on additional issue of securities;

-
- *the Statement does not allow to identify the person on behalf of whom the Application is submitted, as the person having the pre-emptive right of acquisition of shares;*
 - *the original or the copy certified notarially of properly issued power of attorney or other document confirming powers of the representative is not enclosed to the Statement submitted by the representative of the person, having the pre-emptive right of acquisition of shares;*
 - *the document confirming payment of shares by the person having the pre-emptive right of acquisition of placed securities is not enclosed to the Statement;*
 - *the Statement and/or the document on payment of shares is received by the issuer after expiration of the pre-emptive right.*

In default of the issuer in possibilities of implementation of the pre-emptive right to the person, who has sent the Statement, the issuer shall send to such person a corresponding notification message within ten (10) working days from the moment of obtaining the Statement, with indication of reasons on which implementation of the pre-emptive right of acquisition of additional shares is impossible.

In case of obtaining the notification message about impossibility of implementation of the pre-emptive right of acquisition of additional shares the person, wishing to exercise the pre-emptive right of acquisition of shares, before expiration of the pre-emptive right is entitled to submit repeatedly the Application, having eliminated shortcomings on which implementation of the pre-emptive right of acquisition of shares is impossible.

The Contract on acquisition of shares with persons which are carrying out the pre-emptive right of their acquisition is considered concluded in the moment of receiving by the issuer of properly issued Statement with the documents on payment of shares enclosed to it. In case the Statement arrived to the issuer before start date of placement of additional shares, the contract is considered concluded in the start date of placement of shares.

The maximum quantity of additional shares which can acquire the person in the procedure of exercising the pre-emptive right of acquisition of shares, is in proportion to the number of ordinary shares of the issuer owned by it for May 6, 2013 (date of the list of persons entitled to participate in the Annual general shareholder meeting held on June 20, 2013 and on which the decision on increase in the authorized capital by placement of additional shares was made), and is determined by the following formula:

$L=A \cdot (926,876,304/1,135,061,313.08)$, where

L - maximum quantity of additional shares of additional issue of JSC Lenenergo which can acquire the person having the pre-emptive right of acquisition of additional shares,

A - quantity of ordinary registered shares of the issuer owned by the person, having the pre-emptive right of acquisition of additional shares, for May 6, 2013 (date of the list of the persons entitled to participate in the Annual general shareholder meeting held on June 20, 2013 and on which the decision on increase in the authorized capital by placement of additional shares was made),

926,876,304 - number of additional ordinary shares placed by the issuer under the Decision on additional issue of securities,

1,135,061,313.08 - number of placed registered ordinary shares of the issuer for May 6, 2013 (date of the list of the persons entitled to participate in the Annual general shareholder meeting held on June 20, 2013 and on which the decision on increase in the authorized capital by placement of additional shares was made).

If as a result of the definition order of quantity of placed additional shares specified above within which the person having the pre-emptive right of acquisition of shares, such pre-emptive right can be carried out, a fractional number is formed, such person has the right to get a part of a placed additional share (a fractional share), corresponding to a fractional part of the formed number. The fractional share provides to the shareholder - owner the rights provided by a share of the

corresponding category, in the volume corresponding to a part of the whole share which it makes. Fractional shares shall be traded on a par with integral shares. Accounting of the rights to fractional shares in the system of maintaining the register on personal accounts of registered persons is carried out without a rounding off.

In default of the issuer in satisfaction of the Statement, the issuer shall refund paid cash and/or non-cash assets according to the documents enclosed to the Statement on payment of placed shares received by the issuer as payment for shares within thirty (30) working days from the Expiry date of the pre-emptive right.

In case the number of acquired shares specified in the Statement, is less than the number of shares which payment is made by the Applicant, it is considered that the Applicant exercised the pre-emptive right of acquisition of shares owned by it concerning the number of shares specified in the Statement; thus the Statement is satisfied concerning the number of shares specified in it. In this case unduly paid cash are subject to refund to the Applicant in the order and terms provided by item 8.5 of the Decision on additional issue of securities. At payment of shares by non-cash assets the issuer within thirty (30) working days from the expiry date of the pre-emptive right shall refund to the Applicant a difference between the cost of property brought in payment of additional shares and the cost of additional shares specified by the Applicant in the Statement. The specified difference shall be refunded in the order provided by item 8.5 of the Decisions on additional issue of securities, for refund of unduly paid cash assets.

In case the number of acquired shares specified in the Statement, is more than the number of the shares which payment is made, it is considered that the Applicant exercised the pre-emptive right of acquisition of shares owned by it concerning number of the shares which payment is made.

If the number of shares specified in the Statement, exceeds the maximum quantity of shares which can be acquired by the Applicant, and the number of shares which payment is made, makes not less the maximum quantity of shares which the Applicant has the right to acquire in the procedure of exercising the pre-emptive right of acquisition of shares, it is considered that the Applicant exercised the pre-emptive right of acquisition of shares owned by it concerning the greatest possible number of shares which can be acquired by it in a procedure of exercising the pre-emptive right of acquisition of shares. In this case unduly paid cash are subject to refund to the Applicant in the procedure and terms provided by item 8.5 of the Decision on additional issue of securities. At payment of shares by non-cash assets – the issuer within thirty (30) working days from the expiry date of the pre-emptive right shall refund to the Applicant a difference between the cost of property brought in payment of additional shares and the cost of additional shares specified by the Applicant in the Statement. The specified difference shall be refunded in the order provided in item 8.5 of the Decisions on additional issue of securities, for refund of unduly paid cash assets.

Order of refund of cash assets which have been unduly paid by the Applicant at implementation of the pre-emptive right of acquisition of additional shares

In the cases specified above unduly paid cash assets are subject to refund in a non-cash order within thirty (30) working days from the expiry date of the pre-emptive right. Refund is made on the bank details specified in the Statement and if in the Statement such requisites are not specified, on the requisites specified in the refund requirement. In case in the Statement bank details for refund are not specified, and the refund requirement is not received by the issuer within thirty (30) working days from the Expiry date of the pre-emptive right, a refund is made on the requisites specified in the register of owners of registered securities of the issuer. Expenses on refund of unduly paid cash assets shall be born by the person who has transferred excessive cash assets.

Duration of the specified pre-emptive right:

Duration of the pre-emptive right (term during which the Statement for acquisition of shares under the pre-emptive right, and also the document on payment of acquired shares should be received by the issuer), makes two hundred and forty (240) days from the date of performance by the issuer of last of the specified actions: Notification message direction by the registered mail (or delivery by hand) to each person having the pre-emptive right of acquisition of placed shares, Notification message publication by the issuer in the Izvestiya newspaper (Northwest release), Notification message placement on the website of the issuer on the Internet.

Before expiration of the pre-emptive right of acquisition of placed securities, placement of securities other than by exercising the specified pre-emptive right is not allowed.

Order of summarizing of implementation of the pre-emptive right of acquisition of placed securities:
No later than five (5) days from the expiry of the pre-emptive right the person which is carrying out functions of the sole executive body of the issuer, sums up implementation of the pre-emptive right of acquisition of placed shares, and determines total of shares of the additional issue, subject to placement by public offering to the general public.

Order of information disclosure on results of implementation of the pre-emptive right of acquisition of placed securities:

Within five (5) days from the date of summarizing by the issuer of implementation of the pre-emptive right of acquisition of additional shares the issuer discloses a notification message on results of implementation of the pre-emptive right in the Interfax news agency news line, and on webpages on the Internet (<http://www.e-disclosure.ru/portal/company.aspx?id=65> and <http://www.lenenergo.ru/>).

8.6. Terms and procedure for payment of securities:

Payment in cash is provided.

Terms and procedure for payment of securities: *additional shares are paid in cash in rubles of the Russian Federation in a non-cash form by transfer to the settlement account of JSC Lenenergo.*

Obligation on payment of the corresponding number of shares by cash is considered executed from the moment of receipt of money on the settlement account of the issuer specified in item 8.6 of the Decision on additional issue of securities.

The document on payment of additional shares by cash is:

- original or copy of the payment order certified by bank;*
- receipt on a bank money transfer on the settlement account of the issuer specified in item 8.6 of the Decision on additional issue of securities.*

Payment term:

At implementation by shareholders of the pre-emptive right of acquisition of the placed additional shares, acquired shares are paid during the Duration of the pre-emptive right specified in item 8.5 of the Decision on additional issue of securities.

The Purchaser of shares by public offering pays for the shares after the conclusion of the Contract on acquisition of shares, but not later than six (6) working days before the Expiry date of placement of securities.

Cash form of calculations is not provided.

Non-cash form of calculations is provided.

Form of non-cash settlements: *calculations by payment orders, receipts on a bank money transfer*
Data on the credit organization
Full company name: *St. Petersburg Joint Stock Bank "Tavrichesky" (Open Joint Stock Company)*
Short company name: *Tavrichesky Bank (JSC)*
Location: *Russian Federation, St. Petersburg (postal address: 39, Radishchev St, St. Petersburg, 191123, Russian Federation)*
Bank details of accounts on which the money arriving in payment of securities should be listed:
TIN of the credit organization: 7831000108
BIC of the credit organization: 044030877
TRRC of the credit organization 783501001
Correspondent account: 30101810700000000877
Settlement account: 40702810000460108481
Recipient of funds arriving on account for payment of securities: Lenenergo, Open Joint Stock Company of the Power Industry and Electrification (TIN 7803002209, TRRC 781001001)

Non-cash form of payment is provided.

Property list: *shares of the joint-stock companies which are carrying out their primary economic activity in the sphere of distribution of electric power in the city of St. Petersburg and the Leningrad Region; objects of power network economy (movable, immovable), participating in power supply of subscribers of the city of St. Petersburg and the Leningrad Region, property rights on which are confirmed*

Terms of payment and documents drawn up in such a payment:

Monetary assessment of the property transferred in payment of shares, is made by the Board of Directors of the issuer. Thus, the monetary assessment of the specified property defined by the Board of Directors of the issuer cannot exceed the assessment made by an independent appraiser, involved for determination of market value of the property brought in payment of shares.

Procedure for payment of placed shares by non-cash assets:

- 1. In case of payment of additional shares by real estate by the Purchaser/Applicant and the issuer the Contract on acquisition of shares (barter) and the delivery-acceptance certificate of the real estate, drawn up according to requirements of the legislation about the state registration of rights of real estate and transactions with it, and the state registration of property rights to real estate is signed. Thus date of payment of placed shares is considered the date of state registration of transition of the property right to real estate to the issuer. The carried-out state registration of transition of the property right to real estate to the issuer is certified by the certificate on state registration of the right, drawn up according to requirements of Article 14 of the Federal law of 21.07.1997 # 122-FZ "About state registration of the rights to real estate and transactions with it".*
- 2. In case of payment of additional shares by personal estate (except for payment by shares of joint stock companies which are carrying out their primary economic activity in the sphere of distribution of electric power in the city of St. Petersburg and the Leningrad Region) by the Purchaser/Applicant and the issuer the contract is concluded and the delivery-acceptance certificate according to which the Purchaser/Applicant transfers and the issuer accepts the property transferred in payment of shares is signed. In cases provided by the current legislation of the Russian Federation, the civil-law contract is subject to state registration.*
- 3. Shares of joint-stock companies which are carrying out their primary economic activity in the sphere of distribution of electric power in the city of St. Petersburg and the Leningrad Region (further – Joint stock companies), brought as payment of additional ordinary registered shares of the issuer, are transferred to the issuer according to the transfer order (instruction) of the Purchaser/Applicant. Thus the moment of payment of additional ordinary registered shares of the issuer is considered the moment of introduction of record about transfer of shares of the Joint stock company on personal account*

(custody account) of the issuer in the register of owners of nominal securities of the Joint stock company (in the system of depository accounting of the nominal holder of shares of the Joint stock company).

At payment of shares by non-cash assets in case the cost of property transferred in payment exceeds a total cost of the additional shares declared by the Purchaser/Applicant, the issuer is obliged to refund a difference between the cost brought in payment of additional shares of property and the cost of the additional shares declared by the Purchaser/Applicant for acquisition. The specified difference shall be refunded within sixty (60) days from the Expiry date of placement of securities on the bank details specified in the Offer/Statement and if in the Offer/Statement such requisites are not specified, on the requisites specified in the requirement of the Purchaser/Applicant about money refund.

At payment of placed securities by shares of Joint stock companies, expenses associated with transfer of shares of Joint stock companies, transferred in payment of placed securities, on the account of the issuer are born by the Purchaser/Applicant.

Payment term:

At implementation by shareholders of the pre-emptive right of acquisition of the placed additional shares, acquired shares are paid during the Duration of the pre-emptive right specified in item 8.5 of the Decision on additional issue of securities.

The Purchaser of shares by public offering pays for shares after conclusion of the Contract on acquisition of shares, but not later than six (6) working days before the Expiry date of placement of securities.

Data on the appraiser(s), involved for determination of market cost of the property brought in payment of placed securities:

1.

Surname, name, patronymic of the appraiser:

Solodova Svetlana Sergeevna

Information on membership in the self-regulating organization of appraisers:

Full name and location of the self-regulating organization of appraisers which member is the appraiser:

Non-profit partnership Self-regulating organization of appraisers “Community of assessment professionals”,

190000, Russia, St. Petersburg, Gritsov Lane, 5, office 233.

Registration number and registration date of the appraiser in the register of the self-regulating organization of appraisers:

0292, 20.11.2009.

Full and short company names, location of the legal entity with which the appraiser concluded the labor agreement, principal state registration number (PSRN) under which record is brought in the Uniform state register of legal entities about creation of such legal entity:

LAIR, Limited Liability Company,

LLC LAIR,

197342, Russia, St. Petersburg, Serdobolskaya St, 64, build. 1, lit. A (postal address - 191015, Russia, St. Petersburg, Shpalernaya St, 51, office 326),

PSRN 1027807581141

2.

Surname, name, patronymic of the appraiser:

Travin Denis Vasilyevich

Information on membership in the self-regulating organization of appraisers:

Full name and location of the self-regulating organization of appraisers which member is the

appraiser:

Non-profit partnership Self-regulating organization of appraisers “Community of assessment professionals”,

190000, Russia, St. Petersburg, Gritsov Lane, 5, office 233.

Registration number and registration date of the appraiser in the register of the self-regulating organization of appraisers:

0277, 20.11.2009.

Full and short company names, location of the legal entity with which the appraiser concluded the labor agreement, principal state registration number (PSRN) under which record is brought in the Uniform state register of legal entities about creation of such legal entity:

LAIR, Limited Liability Company,

LLC LAIR,

197342, Russia, St. Petersburg, Serdobolskaya St, 64, build. 1, lit. A (postal address - 191015, Russia,

St. Petersburg, Shpalernaya St, 51, office 326),

PSRN 1027807581141

3.

Surname, name, patronymic of the appraiser:

Smolyak Vitaly Nikolaevich

Information on membership in the self-regulating organization of appraisers:

Full name and location of the self-regulating organization of appraisers which member is the appraiser:

Non-profit partnership Self-regulating organization of appraisers “Community of assessment professionals”,

190000, Russia, St. Petersburg, Gritsov Lane, 5, office 233.

Registration number and registration date of the appraiser in the register of the self-regulating organization of appraisers:

0257, 20.11.2009.

Full and short company names, location of the legal entity with which the appraiser concluded the labor agreement, principal state registration number (PSRN) under which record is brought in the Uniform state register of legal entities about creation of such legal entity:

LAIR, Limited Liability Company,

LLC LAIR,

197342, Russia, St. Petersburg, Serdobolskaya St, 64, build. 1, lit. A (postal address - 191015, Russia,

St. Petersburg, Shpalernaya St, 51, office 326),

PSRN 1027807581141

4.

Surname, name, patronymic of the appraiser:

Ryazanov Alexander Vladimirovich

Information on membership in the self-regulating organization of appraisers:

Full name and location of the self-regulating organization of appraisers which member is the appraiser:

Non-profit partnership Self-regulating organization of appraisers “Community of assessment professionals”,

190000, Russia, St. Petersburg, Gritsov Lane, 5, office 233.

Registration number and registration date of the appraiser in the register of the self-regulating organization of appraisers:

0230, 20.11.2009.

Full and short company names, location of the legal entity with which the appraiser concluded the labor agreement, principal state registration number (PSRN) under which record is brought in the Uniform state register of legal entities about creation of such legal entity:

**LAIR, Limited Liability Company,
LLC LAIR,
197342, Russia, St. Petersburg, Serdobolskaya St, 64, build. 1, lit. A (postal address - 191015, Russia,
St. Petersburg, Shpalernaya St, 51, office 326),
PSRN 1027807581141**

5.

Surname, name, patronymic of the appraiser:

Amelina Polina Yuryevna

Information on membership in the self-regulating organization of appraisers:

Full name and location of the self-regulating organization of appraisers which member is the appraiser:

Non-profit partnership Self-regulating organization of appraisers “Community of assessment professionals”,

190000, Russia, St. Petersburg, Gritsov Lane, 5, office 233.

Registration number and registration date of the appraiser in the register of the self-regulating organization of appraisers:

0438, 16.06.2011.

Full and short company names, location of the legal entity with which the appraiser concluded the labor agreement, principal state registration number (PSRN) under which record is brought in the Uniform state register of legal entities about creation of such legal entity:

**Institute of problems of entrepreneurship, Limited Liability Company,
LLC IPE,**

**199178, St. Petersburg, V.O., 12 line, 11, lit. A, prem. 3-n (postal address - 191119, St. Petersburg,
Marat St, 92, lit. A),**

PSRN 1027800561458

6.

Surname, name, patronymic of the appraiser:

Ayazyan Ruben Rubenovich

Information on membership in the self-regulating organization of appraisers:

Full name and location of the self-regulating organization of appraisers which member is the appraiser:

Non-profit partnership Self-regulating organization of appraisers “Community of assessment professionals”,

190000, Russia, St. Petersburg, Gritsov Lane, 5, office 233.

Registration number and registration date of the appraiser in the register of the self-regulating organization of appraisers:

0018, 20.11.2009.

Full and short company names, location of the legal entity with which the appraiser concluded the labor agreement, principal state registration number (PSRN) under which record is brought in the Uniform state register of legal entities about creation of such legal entity:

**Institute of problems of entrepreneurship, Limited Liability Company,
LLC IPE,**

**199178, St. Petersburg, V.O., 12 line, 11, lit. A, prem. 3-n (postal address - 191119, St. Petersburg,
Marat St, 92, lit. A),**

PSRN 1027800561458

7.

Surname, name, patronymic of the appraiser:

Bogatova Ekaterina Mikhailovna

Information on membership in the self-regulating organization of appraisers:

Full name and location of the self-regulating organization of appraisers which member is the appraiser:

**Non-profit partnership Self-regulating organization of appraisers “Advisory council”,
Russian Federation, Moscow (postal address - 109028, Moscow, B. Trekhsvyatitsky Lane, 2/1, build.
2).**

Registration number and registration date of the appraiser in the register of the self-regulating organization of appraisers:

0031, 20.10.2010.

Full and short company names, location of the legal entity with which the appraiser concluded the labor agreement, principal state registration number (PSRN) under which record is brought in the Uniform state register of legal entities about creation of such legal entity:

**Institute of problems of entrepreneurship, Limited Liability Company,
LLC IPE,**

**199178, St. Petersburg, V.O., 12 line, 11, lit. A, prem. 3-n (postal address - 191119, St. Petersburg,
Marat St, 92, lit. A),**

PSRN 1027800561458

8.

Surname, name, patronymic of the appraiser:

Burdayeva Ekaterina Aleksandrovna

Information on membership in the self-regulating organization of appraisers:

Full name and location of the self-regulating organization of appraisers which member is the appraiser:

**All-Russian public organization “Russian society of appraisers”,
Russian Federation, Moscow, 1st Basmanny Lane, 2a, build. 1.**

Registration number and registration date of the appraiser in the register of the self-regulating organization of appraisers:

002812, 14.01.2008.

Full and short company names, location of the legal entity with which the appraiser concluded the labor agreement, principal state registration number (PSRN) under which record is brought in the Uniform state register of legal entities about creation of such legal entity:

**Institute of problems of entrepreneurship, Limited Liability Company,
LLC IPE,**

**199178, St. Petersburg, V.O., 12 line, 11, lit. A, prem. 3-n (postal address - 191119, St. Petersburg,
Marat St, 92, lit. A),**

PSRN 1027800561458

9.

Surname, name, patronymic of the appraiser:

Vasilyeva Polina Sergeevna

Information on membership in the self-regulating organization of appraisers:

Full name and location of the self-regulating organization of appraisers which member is the appraiser:

**All-Russian public organization “Russian society of appraisers”,
Russian Federation, Moscow, 1st Basmanny Lane, 2a, build. 1.**

Registration number and registration date of the appraiser in the register of the self-regulating organization of appraisers:

002718, 10.01.2008.

Full and short company names, location of the legal entity with which the appraiser concluded the labor agreement, principal state registration number (PSRN) under which record is brought in the Uniform state register of legal entities about creation of such legal entity:

Institute of problems of entrepreneurship, Limited Liability Company,

**LLC IPE,
199178, St. Petersburg, V.O., 12 line, 11, lit. A, prem. 3-n (postal address - 191119, St. Petersburg,
Marat St, 92, lit. A),
PSRN 1027800561458**

10.

Surname, name, patronymic of the appraiser:

Demicheva Svetlana Mikhailovna

Information on membership in the self-regulating organization of appraisers:

Full name and location of the self-regulating organization of appraisers which member is the appraiser:

Non-profit partnership Self-regulating organization of appraisers “Advisory council”,

Russian Federation, Moscow (postal address - 109028, Moscow, B. Trekhsvyatitelsky Lane, 2/1, build. 2).

Registration number and registration date of the appraiser in the register of the self-regulating organization of appraisers:

0289, 20.10.2010.

Full and short company names, location of the legal entity with which the appraiser concluded the labor agreement, principal state registration number (PSRN) under which record is brought in the Uniform state register of legal entities about creation of such legal entity:

Institute of problems of entrepreneurship, Limited Liability Company,

LLC IPE,

199178, St. Petersburg, V.O., 12 line, 11, lit. A, prem. 3-n (postal address - 191119, St. Petersburg, Marat St, 92, lit. A),

PSRN 1027800561458

11.

Surname, name, patronymic of the appraiser:

Zakharova Elena Anatolyevna

Information on membership in the self-regulating organization of appraisers:

Full name and location of the self-regulating organization of appraisers which member is the appraiser:

Non-profit partnership Self-regulating organization of appraisers “Community of assessment professionals”,

190000, Russia, St. Petersburg, Gritsov Lane, 5, office 233.

Registration number and registration date of the appraiser in the register of the self-regulating organization of appraisers:

0098, 20.11.2009.

Full and short company names, location of the legal entity with which the appraiser concluded the labor agreement, principal state registration number (PSRN) under which record is brought in the Uniform state register of legal entities about creation of such legal entity:

Institute of problems of entrepreneurship, Limited Liability Company,

LLC IPE,

199178, St. Petersburg, V.O., 12 line, 11, lit. A, prem. 3-n (postal address - 191119, St. Petersburg, Marat St, 92, lit. A),

PSRN 1027800561458

12.

Surname, name, patronymic of the appraiser:

Zvidrin Mikhail Vladimirovich

Information on membership in the self-regulating organization of appraisers:

Full name and location of the self-regulating organization of appraisers which member is the

appraiser:

Non-profit partnership Self-regulating organization of appraisers “Advisory council”, Russian Federation, Moscow (postal address - 109028, Moscow, B. Trekhsvyatitelsky Lane, 2/1, build. 2).

Registration number and registration date of the appraiser in the register of the self-regulating organization of appraisers:

0288, 20.10.2010.

Full and short company names, location of the legal entity with which the appraiser concluded the labor agreement, principal state registration number (PSRN) under which record is brought in the Uniform state register of legal entities about creation of such legal entity:

Institute of problems of entrepreneurship, Limited Liability Company, LLC IPE,

199178, St. Petersburg, V.O., 12 line, 11, lit. A, prem. 3-n (postal address - 191119, St. Petersburg, Marat St, 92, lit. A),

PSRN 1027800561458

13.

Surname, name, patronymic of the appraiser:

Ivanova Natalia Pavlovna

Information on membership in the self-regulating organization of appraisers:

Full name and location of the self-regulating organization of appraisers which member is the appraiser:

Non-profit partnership Self-regulating organization of appraisers “Advisory council”,

Russian Federation, Moscow (postal address - 109028, Moscow, B. Trekhsvyatitelsky Lane, 2/1, build. 2).

Registration number and registration date of the appraiser in the register of the self-regulating organization of appraisers:

0287, 20.10.2010.

Full and short company names, location of the legal entity with which the appraiser concluded the labor agreement, principal state registration number (PSRN) under which record is brought in the Uniform state register of legal entities about creation of such legal entity:

Institute of problems of entrepreneurship, Limited Liability Company, LLC IPE,

199178, St. Petersburg, V.O., 12 line, 11, lit. A, prem. 3-n (postal address - 191119, St. Petersburg, Marat St, 92, lit. A),

PSRN 1027800561458

14.

Surname, name, patronymic of the appraiser:

Katushkin Vladimir Nikolaevich

Information on membership in the self-regulating organization of appraisers:

Full name and location of the self-regulating organization of appraisers which member is the appraiser:

Non-profit partnership Self-regulating organization of appraisers “Advisory council”,

Russian Federation, Moscow (postal address - 109028, Moscow, B. Trekhsvyatitelsky Lane, 2/1, build. 2).

Registration number and registration date of the appraiser in the register of the self-regulating organization of appraisers:

0188, 20.10.2010.

Full and short company names, location of the legal entity with which the appraiser concluded the labor agreement, principal state registration number (PSRN) under which record is brought in the Uniform state register of legal entities about creation of such legal entity:

*Institute of problems of entrepreneurship, Limited Liability Company,
LLC IPE,
199178, St. Petersburg, V.O., 12 line, 11, lit. A, prem. 3-n (postal address - 191119, St. Petersburg,
Marat St, 92, lit. A),
PSRN 1027800561458*

15.

Surname, name, patronymic of the appraiser:

Lavrentyev Mikhail Viktorovich

Information on membership in the self-regulating organization of appraisers:

Full name and location of the self-regulating organization of appraisers which member is the appraiser:

Non-profit partnership Self-regulating organization of appraisers “Advisory council”,

Russian Federation, Moscow (postal address - 109028, Moscow, B. Trekhsvyatitelsky Lane, 2/1, build. 2).

Registration number and registration date of the appraiser in the register of the self-regulating organization of appraisers:

0434, 11.07.2011.

Full and short company names, location of the legal entity with which the appraiser concluded the labor agreement, principal state registration number (PSRN) under which record is brought in the Uniform state register of legal entities about creation of such legal entity:

Institute of problems of entrepreneurship, Limited Liability Company,

LLC IPE,

*199178, St. Petersburg, V.O., 12 line, 11, lit. A, prem. 3-n (postal address - 191119, St. Petersburg,
Marat St, 92, lit. A),*

PSRN 1027800561458

16.

Surname, name, patronymic of the appraiser:

Nazmiyeva Julia Rafisovna

Information on membership in the self-regulating organization of appraisers:

Full name and location of the self-regulating organization of appraisers which member is the appraiser:

Non-profit partnership Self-regulating organization of appraisers “Advisory council”,

Russian Federation, Moscow (postal address - 109028, Moscow, B. Trekhsvyatitelsky Lane, 2/1, build. 2).

Registration number and registration date of the appraiser in the register of the self-regulating organization of appraisers:

0809, 24.09.2012.

Full and short company names, location of the legal entity with which the appraiser concluded the labor agreement, principal state registration number (PSRN) under which record is brought in the Uniform state register of legal entities about creation of such legal entity:

Institute of problems of entrepreneurship, Limited Liability Company,

LLC IPE,

*199178, St. Petersburg, V.O., 12 line, 11, lit. A, prem. 3-n (postal address - 191119, St. Petersburg,
Marat St, 92, lit. A),*

PSRN 1027800561458

17.

Surname, name, patronymic of the appraiser:

Shablya Egor Yaroslavovich

Information on membership in the self-regulating organization of appraisers:

Full name and location of the self-regulating organization of appraisers which member is the appraiser:

*Non-profit partnership Self-regulating organization of appraisers “Advisory council”,
Russian Federation, Moscow (postal address - 109028, Moscow, B. Trekhsvyatitelsky Lane, 2/1, build.
2).*

Registration number and registration date of the appraiser in the register of the self-regulating organization of appraisers:

0016, 20.10.2010.

Full and short company names, location of the legal entity with which the appraiser concluded the labor agreement, principal state registration number (PSRN) under which record is brought in the Uniform state register of legal entities about creation of such legal entity:

*Institute of problems of entrepreneurship, Limited Liability Company,
LLC IPE,*

*199178, St. Petersburg, V.O., 12 line, 11, lit. A, prem. 3-n (postal address - 191119, St. Petersburg,
Marat St, 92, lit. A),*

PSRN 1027800561458

18.

Surname, name, patronymic of the appraiser:

Lindkvist Anna Eduardovna

Information on membership in the self-regulating organization of appraisers:

Full name and location of the self-regulating organization of appraisers which member is the appraiser:

*All-Russian public organization “Russian society of appraisers”,
Russian Federation, Moscow, 1st Basmanny Lane, 2a, build. 1.*

Registration number and registration date of the appraiser in the register of the self-regulating organization of appraisers:

002753, 10.01.2008.

Full and short company names, location of the legal entity with which the appraiser concluded the labor agreement, principal state registration number (PSRN) under which record is brought in the Uniform state register of legal entities about creation of such legal entity:

*Institute of problems of entrepreneurship, Limited Liability Company,
LLC IPE,*

*199178, St. Petersburg, V.O., 12 line, 11, lit. A, prem. 3-n (postal address - 191119, St. Petersburg,
Marat St, 92, lit. A),*

PSRN 1027800561458

19.

Surname, name, patronymic of the appraiser:

Shaskolsky Alexey Igorevich

Information on membership in the self-regulating organization of appraisers:

Full name and location of the self-regulating organization of appraisers which member is the appraiser:

*All-Russian public organization “Russian society of appraisers”,
Russian Federation, Moscow, 1st Basmanny Lane, 2a, build. 1.*

Registration number and registration date of the appraiser in the register of the self-regulating organization of appraisers:

002795, 10.01.2008.

Full and short company names, location of the legal entity with which the appraiser concluded the labor agreement, principal state registration number (PSRN) under which record is brought in the Uniform state register of legal entities about creation of such legal entity:

*Institute of problems of entrepreneurship, Limited Liability Company,
LLC IPE,
199178, St. Petersburg, V.O., 12 line, 11, lit. A, prem. 3-n (postal address - 191119, St. Petersburg,
Marat St, 92, lit. A),
PSRN 1027800561458*

20.

Surname, name, patronymic of the appraiser:

Edomsky Sergey Rudolfovich

Information on membership in the self-regulating organization of appraisers:

Full name and location of the self-regulating organization of appraisers which member is the appraiser:

All-Russian public organization "Russian society of appraisers",

Russian Federation, Moscow, 1st Basmanny Lane, 2a, build. 1.

Registration number and registration date of the appraiser in the register of the self-regulating organization of appraisers:

002797, 10.01.2008.

Full and short company names, location of the legal entity with which the appraiser concluded the labor agreement, principal state registration number (PSRN) under which record is brought in the Uniform state register of legal entities about creation of such legal entity:

Institute of problems of entrepreneurship, Limited Liability Company,

LLC IPE,

*199178, St. Petersburg, V.O., 12 line, 11, lit. A, prem. 3-n (postal address - 191119, St. Petersburg,
Marat St, 92, lit. A),*

PSRN 1027800561458

21.

Surname, name, patronymic of the appraiser:

Martirosov Dmitry Viktorovich

Information on membership in the self-regulating organization of appraisers:

Full name and location of the self-regulating organization of appraisers which member is the appraiser:

Non-profit partnership Self-regulating organization of appraisers "Community of assessment professionals",

190000, Russia, St. Petersburg, Gritvsov Lane, 5, office 233.

Registration number and registration date of the appraiser in the register of the self-regulating organization of appraisers:

0158, 20.11.2009.

Full and short company names, location of the legal entity with which the appraiser concluded the labor agreement, principal state registration number (PSRN) under which record is brought in the Uniform state register of legal entities about creation of such legal entity:

Institute of problems of entrepreneurship, Limited Liability Company,

LLC IPE,

*199178, St. Petersburg, V.O., 12 line, 11, lit. A, prem. 3-n (postal address - 191119, St. Petersburg,
Marat St, 92, lit. A),*

PSRN 1027800561458

22.

Surname, name, patronymic of the appraiser:

Murashev Kirill Aleksandrovich

Information on membership in the self-regulating organization of appraisers:

Full name and location of the self-regulating organization of appraisers which member is the

appraiser:

Non-profit partnership Self-regulating organization of appraisers “Community of assessment professionals”,

190000, Russia, St. Petersburg, Gritvsov Lane, 5, office 233.

Registration number and registration date of the appraiser in the register of the self-regulating organization of appraisers:

0439, 16.06.2011.

Full and short company names, location of the legal entity with which the appraiser concluded the labor agreement, principal state registration number (PSRN) under which record is brought in the Uniform state register of legal entities about creation of such legal entity:

Institute of problems of entrepreneurship, Limited Liability Company, LLC IPE,

199178, St. Petersburg, V.O., 12 line, 11, lit. A, prem. 3-n (postal address - 191119, St. Petersburg, Marat St, 92, lit. A),

PSRN 1027800561458

23.

Surname, name, patronymic of the appraiser:

Pankratova Ekaterina Olegovna

Information on membership in the self-regulating organization of appraisers:

Full name and location of the self-regulating organization of appraisers which member is the appraiser:

Non-profit partnership Self-regulating organization of appraisers “Community of assessment professionals”,

190000, Russia, St. Petersburg, Gritvsov Lane, 5, office 233.

Registration number and registration date of the appraiser in the register of the self-regulating organization of appraisers:

0201, 20.11.2009.

Full and short company names, location of the legal entity with which the appraiser concluded the labor agreement, principal state registration number (PSRN) under which record is brought in the Uniform state register of legal entities about creation of such legal entity:

Institute of problems of entrepreneurship, Limited Liability Company, LLC IPE,

199178, St. Petersburg, V.O., 12 line, 11, lit. A, prem. 3-n (postal address - 191119, St. Petersburg, Marat St, 92, lit. A),

PSRN 1027800561458

24.

Surname, name, patronymic of the appraiser:

Serebryakova Anna Andreevna

Information on membership in the self-regulating organization of appraisers:

Full name and location of the self-regulating organization of appraisers which member is the appraiser:

Non-profit partnership Self-regulating organization of appraisers “Community of assessment professionals”,

190000, Russia, St. Petersburg, Gritvsov Lane, 5, office 233.

Registration number and registration date of the appraiser in the register of the self-regulating organization of appraisers:

0240, 20.11.2009.

Full and short company names, location of the legal entity with which the appraiser concluded the labor agreement, principal state registration number (PSRN) under which record is brought in the Uniform state register of legal entities about creation of such legal entity:

*Institute of problems of entrepreneurship, Limited Liability Company,
LLC IPE,
199178, St. Petersburg, V.O., 12 line, 11, lit. A, prem. 3-n (postal address - 191119, St. Petersburg,
Marat St, 92, lit. A),
PSRN 1027800561458*

25.

Surname, name, patronymic of the appraiser:

Smirnova Elena Nikolayevna

Information on membership in the self-regulating organization of appraisers:

Full name and location of the self-regulating organization of appraisers which member is the appraiser:

Non-profit partnership Self-regulating organization of appraisers “Community of assessment professionals”,

190000, Russia, St. Petersburg, Gritsov Lane, 5, office 233.

Registration number and registration date of the appraiser in the register of the self-regulating organization of appraisers:

0252, 20.11.2009.

Full and short company names, location of the legal entity with which the appraiser concluded the labor agreement, principal state registration number (PSRN) under which record is brought in the Uniform state register of legal entities about creation of such legal entity:

*Institute of problems of entrepreneurship, Limited Liability Company,
LLC IPE,*

*199178, St. Petersburg, V.O., 12 line, 11, lit. A, prem. 3-n (postal address - 191119, St. Petersburg,
Marat St, 92, lit. A),*

PSRN 1027800561458

26.

Surname, name, patronymic of the appraiser:

Chizhevskaya Elena Sergeevna

Information on membership in the self-regulating organization of appraisers:

Full name and location of the self-regulating organization of appraisers which member is the appraiser:

Non-profit partnership Self-regulating organization of appraisers “Community of assessment professionals”,

190000, Russia, St. Petersburg, Gritsov Lane, 5, office 233.

Registration number and registration date of the appraiser in the register of the self-regulating organization of appraisers:

0294, 20.11.2009.

Full and short company names, location of the legal entity with which the appraiser concluded the labor agreement, principal state registration number (PSRN) under which record is brought in the Uniform state register of legal entities about creation of such legal entity:

*Institute of problems of entrepreneurship, Limited Liability Company,
LLC IPE,*

*199178, St. Petersburg, V.O., 12 line, 11, lit. A, prem. 3-n (postal address - 191119, St. Petersburg,
Marat St, 92, lit. A),*

PSRN 1027800561458

27.

Surname, name, patronymic of the appraiser:

Nemytov Pavel Sergeevich

Information on membership in the self-regulating organization of appraisers:

Full name and location of the self-regulating organization of appraisers which member is the appraiser:

*Non-profit partnership Self-regulating organization of appraisers "SIBERIA",
105062, Moscow, Furmanny Lane, 9/12 office 505.*

Registration number and registration date of the appraiser in the register of the self-regulating organization of appraisers:

1124, 29.05.2013.

Full and short company names, location of the legal entity with which the appraiser concluded the labor agreement, principal state registration number (PSRN) under which record is brought in the Uniform state register of legal entities about creation of such legal entity:

*Institute of problems of entrepreneurship, Limited Liability Company,
LLC IPE,*

*199178, St. Petersburg, V.O., 12 line, 11, lit. A, prem. 3-n (postal address - 191119, St. Petersburg,
Marat St, 92, lit. A),*

PSRN 1027800561458

8.7. Stake at which non-placement of additional issue of securities is considered cancelled, and the order of refund of assets transferred in payment of securities of additional issue, in case of recognition it cancelled.

Stake at which non-placement of additional issue of securities is considered cancelled, is not established.

9. Terms of redemption and payment of bonds yield:

This item is applied only to bonds.

10. Data on acquisition of bonds

This item is applied only to bonds.

11. Order of disclosure by the issuer of information on additional issue of securities:

Information on additional issue of securities is disclosed according to the requirements established by the Federal law "About securities market", Standards of issue of securities and registration of prospectuses of securities, approved by Order # 07-4/pz-n of the Federal Service for Financial Markets of 25.01.2007 and the Regulations on information disclosure by issuers of issue-grade securities, approved by Order # 11-46/pz-n of the Federal Service for Financial Markets of 04.10.2011 (further – Regulations).

In case at the moment of event approach about which the issuer should disclose information, according to existing federal laws, and regulatory legal acts of federal executive authority on securities market other order and terms of information disclosure on such event, rather than the order and terms provided by the Decision on additional issue of securities and the Prospectus of securities is established, information on such event is disclosed in the order and terms provided by federal laws, and regulatory legal acts of federal executive authority on the securities market, operating at the moment of event approach.

Information disclosure in the form of statements of material fact is carried out by publication of the statement of material fact within the following terms from the moment of approach of the material fact:

- in the Interfax news agency news line - no later than one (1) day;

- on webpages of the issuer on the Internet (<http://www.e-disclosure.ru/portal/company.aspx?id=65>)

and <http://www.lenenergo.ru/>) - no later than two (2) days.

Text of the statement of material fact shall be available on webpage on the Internet within not less than 12 months from the expiry date, established by the Regulations for its publication on the Internet and if it is published on the Internet after the expiration of such term - from the date of its publication on the Internet.

Terms and order of disclosure of the texts of statements disclosed at stages of the procedure of issue of securities are specified below.

In case when according to the Regulations information should be disclosed by publication in a news line of the news agency which is authorized to carry out actions on information disclosure on securities market, disclosure of such information by different ways, including according to the Regulations requirements, before its publication in a news line of the news agency which is authorized to carry out actions on information disclosure on securities market, is not allowed.

The state registration of additional issue of securities is accompanied by registration of the prospectus of securities.

Order of information disclosure at each stage of the procedure of securities issue:

Information disclosure is carried out at each stage of the procedure of securities issue, including:

- at a stage of decision-making on placement of securities;*
- at a stage of approval of the decision on additional issue of securities;*
- at a stage of state registration of additional issue of securities;*
- at a stage of placement of securities;*
- at a stage of state registration of the report on results of additional issue of securities (submission of a notification message about results of additional issue of securities to the registration authority).*

Forms, ways, terms of disclosure of relevant information:

1. Disclosure by the issuer of information at a stage of decision-making on placement of securities:

Information on decision-making on placement of securities is disclosed in the form of statements of material facts about decision-making on placement of securities and about carrying out the General meeting of shareholders of the issuer and about decisions approved by it.

The moment of approach of the specified material facts is considered the date of Minutes (an expiry date, established by the legislation of the Russian Federation for Minutes drawing up) of the General shareholder meeting on which the decision on placement of securities is approved.

2. Disclosure by the issuer of information at a stage of approval of the decision on additional issue of securities:

Information on making decision by the issuer's authorized governing body on approval of the decision on additional issue of securities is disclosed in the form of statement of material fact about approval of the decision on additional issue of securities.

The moment of approach of the material fact about approval of the decision on additional issue of securities is the date of Minutes (an expiry date, established by the legislation of the Russian Federation for Minutes drawing up) of the meeting (session) of the issuer's authorized governing body on which the decision on approval of the decision on additional issue of securities is made.

3. Disclosure by the issuer of information at a stage of state registration of additional issue of securities:

Information on state registration of additional issue of securities is disclosed in the form of statement of material fact about state registration of additional issue of securities.

The moment of approach of the material fact about state registration of additional issue of securities is the date of publication of information on state registration of additional issue of securities of the issuer on webpage of the registration authority on the Internet or the date of receipt by the issuer of a written

notification of the registration authority about state registration of additional issue of securities by means of mail, fax, e-mail, or delivery by hand depending on what of the specified dates will come earlier.

The issuer publishes the text of the registered Decision on additional issue of securities on webpages of the issuer on the Internet within two (2) days from the date of publication of information about state registration of additional issue of securities of the issuer on webpage of the registration authority on the Internet or receiving by the issuer of the written notification of the registration authority about state registration of additional issue of securities by mail, fax, e-mail, or delivery by hand depending on what of the specified dates will come earlier.

The text of the registered Decision on additional issue of securities will be available on the Internet from an expiry date, established by the Regulations for its publication on the Internet, and if it is published on the Internet after the expiration of such term - from the date of its publication on the Internet and before repayment of all securities of this issue (additional issue).

The issuer publishes the text of the registered Prospectus of securities on webpages of the issuer on the Internet within two (2) days from the date of publication of information about state registration of additional issue of securities of the issuer on the webpage of the registration authority on the Internet or receiving by the issuer of the written notification of the registration authority about state registration of additional issue of securities by mail, fax, e-mail, or delivery by hand depending on what of the specified dates will come earlier.

The text of the registered Prospectus of securities will be available on the Internet from the expiry date, established by the Regulations for its publication on the Internet and if it is published on the Internet after the expiration of such term - from the date of its publication on the Internet, and before the expiration not less than 5 years from the date of publication on the Internet of the text of the registered Report on results of additional issue of securities.

4. Disclosure by the issuer of information on start date of placement of securities:

The message on start date of placement of securities is published by the issuer in the following terms: in the Interfax news agency news line - no later than in five (5) days prior to start date of placement of securities, on webpages of the issuer on the Internet (<http://www.e-disclosure.ru/portal/company.aspx?id=65> and <http://www.lenenergo.ru/>) - no later than in four (4) days prior to start date of placement of securities.

5. Disclosure by the issuer of information on change of start date of placement of securities:

In case of acceptance by the issuer of the decision on change of earlier disclosed start date of placement of securities the issuer is obliged to publish the message on change of start date of placement of securities in a news line of Interfax news agency and on webpages of the issuer on the Internet (<http://www.e-disclosure.ru/portal/company.aspx?id=65> and <http://www.lenenergo.ru/>) no later than one (1) day before such date.

6. Disclosure by the issuer of information on suspension of placement of securities:

In case of acceptance by the issuer during term of placement of securities of the decision on modification of the Decision on additional issue of securities and (or) the Prospectus of securities and (or) in case of receiving by the issuer during term of placement of securities of the written requirement (instruction, definition) of the state body authorized according to the legislation of the Russian Federation on decision-making on suspension of placement of securities, the issuer is obliged to publish the message on suspension of placement of securities in the following terms from the date of Minutes (expiry date, established by the legislation of the Russian Federation for Minutes drawing up) of the meeting (session) of the authorized governing body of the issuer on which the decision on modification of the Decision on additional issue of securities and (or) the Prospectus of securities, and in case of change of the conditions established by the decision on placement of securities is made, -

dates of drawing up of the Minutes (expiry date, established by the legislation of the Russian Federation for Minutes drawing up) of the meeting (session) of the authorized governing body of the issuer on which the decision on change of such conditions is made, or the dates of receipt by the issuer of the written requirement (instruction, definition) of the authorized body about suspension of placement of securities by mail, fax, e-mail, or delivery by hand depending on what of the specified dates will come earlier:

- in the Interfax news agency news line - no later than 1 day;

- on webpages of the issuer on the Internet (<http://www.e-disclosure.ru/portal/company.aspx?id=65> and <http://www.lenenergo.ru/>) - no later than 2 days.

The issuer carries out disclosure of this information in the order and form provided for the message at stages of procedure of issue of securities.

In case placement of securities is suspended due to acceptance by the registration authority of the decision on suspension of issue of securities, information on suspension of placement of securities is disclosed by the issuer in the form of statement of material fact about suspension of securities issue.

7. Disclosure by the issuer of information on suspension of securities issue:

Information on suspension of securities issue is disclosed in the form of statement of material fact about suspension of securities issue.

The moment of approach of the material fact about suspension of securities issue is the date of publication of information on suspension of issue of securities of the issuer on the webpage of the registration authority on the Internet or the date of receipt by the issuer of the written notification of the registration authority about suspension of issue of securities by mail, fax, e-mail, or delivery by hand depending on what of the specified dates will come earlier.

8. Disclosure by the issuer of information on renewal of placement of securities:

After registration during term of placement of securities of changes in the Decision on additional issue of securities and (or) the Prospectus of securities, decision making on refusal in registration of such changes or receiving during term of placement of securities of the written notification (definition, decision) of the authorized body about permission of renewal of placement of securities (cancellation of grounds for suspension of placement of securities) the issuer is obliged to publish the message on renewal of placement of securities in a news line of Interfax news agency and on webpages of the issuer on the Internet (<http://www.e-disclosure.ru/portal/company.aspx?id=65> and <http://www.lenenergo.ru/>).

The message on renewal of placement of securities should be published by the issuer in the following terms from the date of publication of information on registration of changes in the Decision on additional issue of securities and (or) the Prospectus of securities or about refusal in registration of such changes on the webpage of the registration authority on the Internet or receiving by the issuer of the written notification of the registration authority about registration of changes in the Decision on additional issue of securities and (or) the Prospectus of securities or about refusal in registration of such changes, or the written notification (definition, decision) of the authorized body about renewal of placement of securities (cancellation of grounds for suspension of placement of securities) by mail, fax, e-mail, or delivery by hand depending on what of the specified dates will come earlier:

- in the Interfax news agency news line - no later than one (1) day;

- on webpages on the Internet (<http://www.e-disclosure.ru/portal/company.aspx?id=65> and <http://www.lenenergo.ru/>) - no later than two (2) days.

The issuer carries out disclosure of this information in the order and form provided for the message at stages of procedure of issue of securities.

In case placement of securities is renewed due to acceptance by the registration authority of the decision on renewal of issue of securities, information on renewal of placement of securities is disclosed by the issuer in the form of the statement of material fact on renewal of issue of securities.

9. In case of registration of changes in the Decision on additional issue of securities and (or) the

Prospectus of securities the issuer publishes the text of the registered changes in the Decision on additional issue of securities and (or) the Prospectus of securities on pages in the Internet within two (2) days from the date of publication of information on registration of the specified changes on the webpage of the registration authority on the Internet or receiving by the issuer of the written notification of the registration authority about registration of the specified changes by mail, fax, e-mail, or delivery by hand depending on what of the specified dates will come earlier.

The text of the registered changes in the Decision on additional issue of securities should be available on the Internet from the expiry date, established by the Regulations for its publication on the Internet and if it is published on the Internet after the expiration of such term - from the date of its publication on the Internet and before the expiration established by the Regulations for ensuring access on the Internet to the text of the registered Decision on additional issue of securities.

The text of the registered changes to the Prospectus of securities should be available on the Internet from the expiry date, established by the Regulations for its publication on the Internet and if it is published on the Internet after the expiration of such term - from the date of its publication on the Internet and before the expiration established by the Regulations for ensuring access on the Internet to the text of the registered Prospectus of securities.

10. Disclosure by the issuer of information on renewal of securities issue:

Information on renewal of securities issue is disclosed by the issuer in the form of statement of material fact about renewal of issue of securities.

The moment of approach of the material fact containing data on renewal of securities issue, date of publication of information on renewal of securities issue of the issuer on the webpage of the registration authority on the Internet or the date of receipt by the issuer of the written notification of the registration authority about renewal of issue of securities by mail, fax, e-mail, or delivery by hand depending on what of the specified dates will come earlier is.

11. Disclosure by the issuer of information on completion of placement of securities:

Information on completion of placement of securities is disclosed in the form of statement of material fact about completion of placement of securities.

The moment of approach of the material fact about completion of placement of securities is the date in which placement of securities is completed.

12. Disclosure by the issuer of information at a stage of state registration of the report on results of additional issue of securities (submission of a notification message about results of additional issue of securities to the registration authority):

12.1. Information at a stage of state registration of the report on results of additional issue of securities is disclosed the issuer in the form of statement of material fact about state registration of the Report on results of additional issue of securities, and also in the form of the report on results of additional issue of securities by its publication on webpages of the issuer on the Internet (<http://www.e-disclosure.ru/portal/company.aspx?id=65> and <http://www.lenenergo.ru/>).

The moment of approach of the material fact about state registration of the report on results of additional issue of securities is the date of publication of information about state registration of the report on results of additional issue of securities of the issuer on the webpage of the registration authority on the Internet or the date of receipt by the issuer of the written notification of the registration authority about state registration of the report on results of additional issue of securities by mail, fax, e-mail, or delivery by hand depending on what of the specified dates will come earlier.

The issuer publishes the text of the registered report on results of additional issue of securities on webpages of the issuer in the Internet (<http://www.e-disclosure.ru/portal/company.aspx?id=65> and <http://www.lenenergo.ru/>) within two (2) days from the date of publication of information about state registration of the report on results of additional issue of securities of the issuer on the webpage of the

registration authority on the Internet or the date of receipt by the issuer of the written notification of the registration authority about state registration of the report on results of issue (additional issue) of securities by mail, fax, e-mail, or delivery by hand depending on what of the specified dates will come earlier.

The text of the registered report on results of additional issue of securities will be available on webpages of the issuer on the Internet within not less than twelve (12) months from the expiry date, established by the Regulations for its publication on the Internet and if it is published on the Internet after the expiration of such term - from the date of its publication on the Internet.

12.2. At simultaneous observance of the following conditions provided by item 2 of Art. 25 of the Federal law of 22.04.1996 # 39-FZ "About securities market":

- securities are placed by public offering;
 - securities at their placement are paid by cash and (or) issue-grade securities allowed to the organized auction;
 - securities are allowed to the organized auction,
- instead of the report on results of additional issue of securities the issuer is entitled to submit a notification message about results of additional issue of securities.

The issuer is obliged to disclose information about intention to submit a notification message on results of additional issue of securities no later than one (1) day prior to the beginning of placement of shares of the given additional issue in a news line of Interfax news agency and on webpages of the issuer on the Internet (<http://www.e-disclosure.ru/portal/company.aspx?id=65> and <http://www.lenenergo.ru/>). Thus the publication on webpages of the issuer on the Internet (<http://www.e-disclosure.ru/portal/company.aspx?id=65> and <http://www.lenenergo.ru/>) is carried out after the publication in the Interfax news agency news line.

Information at a stage of submission of the notification message on results of additional issue of securities to the registration authority is disclosed by the issuer in the form of statement of material fact about submission of a notification message on results of additional issue of securities to the registration authority, and also in the form of a notification message about results of additional issue of securities by its publication on webpages of the issuer on the Internet (<http://www.e-disclosure.ru/portal/company.aspx?id=65> and <http://www.lenenergo.ru/>).

The moment of approach of the material fact about submission of a notification message on results of additional issue of securities to the registration authority is the date of submission (direction) of the specified notification message to the registration authority.

The issuer publishes the text of the notification message on results of additional issue of securities submitted to the registration authority on webpages of the issuer on the Internet (<http://www.e-disclosure.ru/portal/company.aspx?id=65> and <http://www.lenenergo.ru/>) within two (2) days from the date of submission (direction) of the specified notification message to the registration authority.

The text of the notification message about results of additional issue of securities submitted to the registration authority will be available on webpages of the issuer on the Internet within not less than twelve (12) months from the expiry date, established by the Regulations for its publication on the Internet and if it is published on the Internet after the expiration of such term - from the date of its publication on the Internet.

13. Disclosure by the issuer of information about recognition of additional issue of securities cancelled or void:

In case of recognition of additional issue of securities cancelled or void the issuer discloses information about it in the form of statement of material fact about recognition of additional issue of securities cancelled or void.

The moment of approach of the material fact about recognition of additional issue of securities

cancelled is the date of publication of information on recognition of additional issue of securities of the issuer cancelled on the webpage of the registration authority on the Internet or the date of receipt by the issuer of the written notification of the registration authority about recognition of additional issue of securities cancelled by mail, fax, e-mail, or delivery by hand depending on what of the specified dates will come earlier.

The moment of approach of the material fact about recognition of additional issue of securities void is the date of receipt by the issuer of the judicial act (decision, definition, resolution) which entered into force (date of the introduction in validity received by the issuer) about recognition of additional issue of securities void.

14. Disclosure by the issuer of information on results of exercising the pre-emptive right:

Within five (5) days from the date of summing up by the issuer of results of exercising the pre-emptive right of acquisition of additional shares the issuer discloses a message on results of exercising the pre-emptive right in the Interfax news agency news line, and on webpages of the issuer on the Internet (<http://www.e-disclosure.ru/portal/company.aspx?id=65> and <http://www.lenenergo.ru/>).

15. Disclosure by the issuer of information on definition of a monetary assessment of the property brought in payment of placed shares:

Information on definition by the Board of Directors of the issuer of a monetary assessment of the property brought in payment of placed shares is disclosed in the form of statement of material fact about specific decisions approved by the Board of Directors of the issuer.

The moment of approach of the material fact about specific decisions approved by the Board of Directors of the issuer, is the date of the Minutes (expiry date, established by the legislation of the Russian Federation for Minutes drawing up) of the meeting of the Board of Directors of the issuer on which the decision on definition of a monetary assessment of the property brought in payment of placed shares is made.

16. For conclusion of Contracts on acquisition of shares the issuer publishes in the Interfax news agency news line, and on webpages of the issuer on the Internet (<http://www.e-disclosure.ru/portal/company.aspx?id=65> and <http://www.lenenergo.ru/>) the invitation addressed to the general public to make proposals (offers) on acquisition of additional shares. The invitation to make offers is published by the issuer in a first working day following the day, in which the issuer in the order specified in items 8.5, 11 of the Decision on additional issue of securities, disclosed information about results of exercising the pre-emptive right of acquisition of shares.

Information by publication in a periodical (periodicals) is not disclosed.

Information is disclosed by publication on webpage on the Internet.

The address of such page on the Internet:

<http://www.e-disclosure.ru/portal/company.aspx?id=65>

<http://www.lenenergo.ru/>

The issuer is obliged to disclose information in the form of a quarterly report and statements of material facts (events, actions) mentioning its financial and business activity

The issuer and/or the registrar which is carrying out maintaining the register of owners of registered securities of the issuer, upon request of an interested person is obliged to provide it a copy of the present decision on issue (additional release) of securities for a payment which is not exceeding expenses for its manufacturing.

12. Data on providing performance of obligations on bonds of issue (additional issue):

This item is applied only to bonds.

13. The obligation of the issuer to provide the rights of owners of securities at observance by them of the procedure for exercising these rights established by the legislation of the Russian Federation:

The issuer undertakes to provide the rights of owners of securities at observance by them of the procedure for exercising these rights established by the legislation of the Russian Federation.

14. The obligation of the persons which have provided guarantees on bonds to provide performance of obligations of the issuer towards owners of bonds in default of the issuer from performance of obligations or delay of execution of the corresponding obligations on bonds, according to conditions of provided guarantees.

This item is applied only to bonds.

15. Other data provided by Standards:

N/A.